



USDA TURKEY MARKET NEWS REPORT

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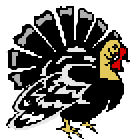
Poultry Programs

Market News Branch

NATIONAL TURKEY MARKET AT-A-GLANCE

DOMESTIC MARKET HIGHLIGHTS

The market tone was steady to instances fully steady on 8-16 lb. hens and 16-24 lb. toms. No trading was reported. Offerings was moderate. Demand was generally slow for immediate shipments and light to moderate for deferred shipments. Bulk parts and bulk meats activity was light to start the week. Demand was mixed.



EXPORT MARKET HIGHLIGHTS

Trading centered on heavy volume of tom v-type wings with the balance of reported items slow. Demand was light to moderate. Supplies were adequate.

SAN FRANCISCO TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
TURKEYS Y HENS	105-123
TURKEYS Y TOMS UNDER 22#	99-123
TURKEYS Y TOMS 22-24#	99-116
TURKEYS Y TOMS 24-26#	98-120
TURKEYS Y TOMS 26 LBS & OVER	98-122

LOS ANGELES PROCESSED TURKEYS (CENTS PER LB)

DELIVERED TO RESTAURANTS AND INSTITUTIONS

	<u>RANGE</u>
FROZEN TURKEYS Y TOMS 24-28#	65-74
FROZEN TURKEYS Y TOMS 28# & UP	69-74
BREASTS 10-12#	125-130
COOKED ROLLS 60/40% 9# & UP	

DELIVERED TO RETAILERS

	<u>RANGE</u>
FRESH TURKEYS Y HENS 8-16#	88-96
FRESH TURKEYS Y TOMS 14-24#	88-96
FROZEN TURKEYS Y HENS 8-16#	65-70
FROZEN TURKEYS Y TOMS 14-24#	63-68
FROZEN TURKEYS Y TOMS 24-28#	64-74

WHOLE YOUNG TURKEYS, FROZEN 1/, CONSUMER SIZES, COMMODITY PACK OR EQUIVALENT, US GRADE A, CENTS PER LB, DELIVERED (MINIMUM 10,000 LB LOTS)

CURRENT SHIPMENTS 2/

	OFFERS	SALES	WTD AVG	VOLUME (000)
8-16 LB HENS				
EASTERN REGION 3/	64	-	-	-
CENTRAL REGION 4/	63-64	-	-	-
WESTERN REGION 5/	64-65	-	-	-
16-24 LB TOMS				
EASTERN REGION	62-64	-	-	-
CENTRAL REGION	62	-	-	-
WESTERN REGION	62-63	-	-	-

FORWARD SHIPMENTS 6/

WTD AVG	VOLUME (000)	DEL. PER
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OPEN COMMITMENTS 7/

VOLUME (000)	DEL. PER
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1/ May include product stored at temperatures in range of 1 to 25 degrees F. 2/ Includes product priced for shipment within 14 days. 3/ Includes product with 3 percent broth basting. 4/ Includes product with 3-6 percent broth basting. 5/ Includes products with 6 percent broth basting. 6/ Includes product committed for pricing during the previous 24 hours but shipment in more than 14 days from date of commitment. 7/ Includes product committed during previous 24 hours at prices to be determined at later date.

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NATIONAL YOUNG TURKEY PARTS AND BULK MEAT, FROZEN (UNLESS SPECIFIED), CENTS PER LB., DELIVERED FIRST RECEIVERS, PART AND FULL TRUCKLOTS AS OF 07 MARCH 2005.

The market tone on tom drums was at least steady, tom necks steady, tom wings barely steady to weak with 2-joint wings in the softest position. Demand light to moderate. Offerings of tom drums light and tom necks adequate. Tom wing supplies were adequate to instances burdensome, however, the increased export interest on tom 2-joint wings at the lower trending price levels has created better balanced inventories for some processors resulting in less discounting. Trading moderate on fresh tom breast meat for domestic shipments and on tom 2-joint wings for export, balance slow.

DOMESTIC TRADING	PRICE RANGE	L.S.T. CODE 1/	WTD AVG PRICE	VOLUME (000)
BREASTS, 4-8 LBS GRADE A 2/				
BREASTS, 4-8 LBS GRADE A--FRESH 2/				
BREASTS, 4-8 LBS PLANT GRADE 2/		F	93.00	120
DRUMSTICKS, TOM		F	39.45	55
DRUMSTICKS, TOM--FRESH		R	40.00	120
DRUMSTICKS, HEN		W	40.00	6
WINGS, FULL-CUT, TOM	35.00		35.00	20
WINGS, FULL-CUT, HEN				
WINGS, V-TYPE, TOM	37.00-49.00		38.33	180
WINGS, V-TYPE, HEN		W	89.00	40
NECKS, TOM		F	19.19	37
NECKS, HEN				
BREASTS, B/S, TOM 3/		R	152.80	100
BREASTS, B/S, TOM--FRESH 3/	151.00-155.00		151.57	280
THIGH MEAT				
THIGH MEAT--FRESH		R	93.20	200
BREAST TRIM MEAT		R	138.00	40
SCAPULA MEAT	117.00		117.00	40
TENDERLOINS		R	145.00	40
DESTRAPPED TENDERS	148.00		148.00	80
DESTRAPPED TENDERS--FRESH		F	169.62	65
WING MEAT WITH SKIN				
MECHANICALLY SEPARATED 4/		W	26.00	11
MECHANICALLY SEPARATED--FRESH 4/		F	24.71	140
EXPORT TRADING				
DRUMSTICKS, TOMS		F	39.60	200
WINGS FULL-CUT - TOMS		F	32.39	144
WINGS, V-TYPE, TOM	37.00-38.00		37.24	478
TAILS		W	25.00	80
MECHANICALLY SEPARATED 4/		W	23.00	104
THIGH MEAT - FROZEN				

1/ CODES FOR LAST SIGNIFICANT TRADE (L.S.T.): M=MONDAY T=TUESDAY W=WEDNESDAY R=THURSDAY F=FRIDAY

2/ Breasts are bagged; rib, back, and wing meat included; and basted.

3/ Boneless and skinless without tenderloins.

4/ 15-20% fat with skin added.